

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Lordstown Motors Corp, *et al.*,¹
Debtors.

Chapter 11

Case No. 23-10831 (MFW)
(Jointly Administered)

Re: Docket No. 880

**CERTIFICATE OF NO OBJECTION REGARDING SECOND MONTHLY
APPLICATION OF JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD FROM OCTOBER 1, 2023 TO AND INCLUDING OCTOBER 31, 2023**

The undersigned hereby certifies that, as of the date hereof, they have received no answer, objection, or other responsive pleading with respect to the second monthly fee application for compensation and reimbursement of expenses (the “**Monthly Application**”) of Jefferies LLC (the “**Applicant**”) listed on Exhibit A attached hereto. The Monthly Application was filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) on January 2, 2024. The Debtors and Jefferies received informal inquiries from counsel to the Official Committee of Unsecured Creditors, which were satisfactorily answered. The undersigned further certifies that they have reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Monthly Application appears thereon. Pursuant to the Notice of Fee Application filed with the Monthly Application, objections to the Monthly Application were to be filed and served no later than January 22, 2024 at 4:00 p.m. (ET). The Monthly Application was filed and served in accordance with the *Order Establishing Procedures for Interim Compensation and*

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

Reimbursement of Expenses for Chapter 11 Professionals and Committee Members, entered July 25, 2023 [D.I. 181] (the “**Interim Compensation Order**”).

Consequently, pursuant to the Interim Compensation Order, the debtors and debtors in possession in the above-captioned cases are authorized to pay Applicant eighty percent (80%) of the unpaid fees and one hundred percent (100%) of the expenses requested in the Monthly Application upon the filing of this certification without the need for a further order of the Court.

A summary of the fees and expenses sought by Applicant is annexed hereto as **Exhibit A**.

Dated: January 24, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Morgan L. Patterson

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EXHIBIT A

Professional Fees and Expenses
Monthly Fee Application

Applicant	Fee Application Period, Filing Date, D.I.	Total Fees Requested	Total Expenses Requested	Objection Deadline:	Amount of Fees Authorized to be Paid @ 80%	Amount of Expenses Authorized to be Paid at 100%
Jefferies LLC	10/1/23 – 10/31/23 D.I. 880	\$2,200,000.00	\$8,856.07	1/22/24	\$1,600,000.00	\$8,856.07